

IPEX - Privacy Policy



As required by law, we deliver a Privacy Policy to all of our clients upon establishing a relationship with them and annually thereafter, in order for our clients to understand how we use the information we gather from them.

When performing services for clients, we may collect non-public personal information such as:

- Information received in conversations, discussions and interviews.
- Information delivered or prepared in writing.
- Information prepared and delivered by third parties on a client's behalf.

It is our policy not to disclose any non-public personal information about any client except as may be required or permitted by law or except as otherwise detailed in this policy.

Disclosures which may be permitted may include the following:

- Instances where a client has authorized us to work with service providers such as attorneys, accountants, and other investment advisors.
- Instances where a client has authorized us to disclose information to third parties that assist in processing client transactions or in servicing client accounts.

We take our responsibility to protect the privacy of our clients and their information very seriously. In addition to this privacy policy, we maintain physical, electronic, procedural and other safeguards in order to protect all client information.

If you have any questions about our privacy policy, please contact us and we will be happy to give you additional detail.

- See the "Privacy Policy" page on our website (www.ipexusa.com)
- Write us as IPEX, Inc. 156 West Liberty Street, Plymouth MI 48170
- Call us at 888-IPEX-USA